



3:47 pm, 12/6/17

Tim J. Ellis
Clerk of Court

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF WYOMING**

In re:)
)
CUDA ENERGY INC.) Case No. 21-20484
) Chapter 15
)
Debtor in Foreign Proceeding.)

In re:)
)
CUDA ENERGY LLC) Case No. 21-20485
) Chapter 15
)
Debtor in Foreign Proceeding.)

In re:)
)
CUDA OIL AND GAS, INC.) Case No. 21-20486
) Chapter 15
)
Debtor in Foreign Proceeding.)

In re:)
)
JUNEX INC.) Case No. 21-20487
) Chapter 15
)
Debtor in Foreign Proceeding.)

**ORDER GRANTING MOTION TO SUBMIT RECEIVER’S CONFIDENTIAL
SUPPLEMENT UNDER SEAL**

THIS MATTER comes before the Court upon consideration of the *Motion to Submit Receiver’s Confidential Supplement Under Seal* (the “Motion”) filed on April 21, 2022 by FTI Consulting Canada Inc. in its capacity as court-appointed receiver of the assets of, and authorized foreign representative (the “Receiver”) of the above captioned chapter 15 debtors Cuda Energy Inc., Cuda Oil and Gas Inc., Cuda Energy LLC, and Junex Inc. The Court, having considered the Motion, and for good cause appearing, hereby

ORDERS as follows:

1. The Motion is GRANTED.
2. The Receiver is authorized to submit the Receiver's Confidential Supplement to the Second Report of the Receiver Dated April 20, 2022, which includes the unredacted the Asset Purchase Agreement, under seal.
3. All documents submitted under seal shall be accessible only by the Court unless otherwise ordered by the Court after the Receiver has an opportunity to object to any request for such access by any other party.
4. The above-referenced Receiver's Confidential Supplement shall be hand delivered to the U.S. Bankruptcy Clerk's Office, 2120 Capitol Avenue, Suite 6004, Cheyenne, Wyoming 82001 and not submitted through electronic filing.

IT IS FURTHER ORDERED that that the Clerk of Court shall file under seal the Receiver's Confidential Supplement as a sealed exhibit in connection with the Receiver's pending *Motion For Entry of Order: (I) Approving Asset Purchase and Sale Agreement and Authorizing the Sale of Substantially All of Cuda Energy LLC's Assets Under 11 U.S.C. §§ 363(b) and 363(m); (II) Authorizing the Sale of Assets Free and Clear of All Liens, Claims, Rights, Encumbrances and Other Interests Pursuant to 11 U.S.C. § 363(f); (III) Recognizing and Giving Full Force and Effect to the Order[s] of the Canadian Court Approving the Sale of Substantially All Assets, and (IV) Granting Related Relief* filed on April 21, 2022.

BY THE COURT:



5/2/2022

Honorable Cathleen D. Parker
United States Bankruptcy Judge